

# Application for a *Purchased* Life Annuity

All questions must be answered truly and completely, to the best of your knowledge and belief. In so doing, please tick the appropriate box and complete the white areas IN BLOCK CAPITALS as necessary.

A photocopy of this Application will be acceptable provided that the signature(s) are original.

## A. Annuitant (the person during whose lifetime the annuity is to be payable)

Surname

Forenames

Date of Birth

Address

Postcode  Telephone Number

## Second Annuitant (if the annuity is on two lives)

Surname

Forenames

Date of Birth

Address

Postcode  Telephone Number

## B. Annuity Details

Purchase price £

(please send a cheque with your application)

Amount of Annuity £

Please indicate type of Annuity required

EITHER: **Annuity for Life**

OR: **Fixed Term Annuity**

*If a Fixed Term Annuity is required*

*please specify a term between 5 and 10 years*  years

Frequency of Payment (in arrears)

Monthly

Yearly

FURTHER OPTIONS (please tick)

Impaired Life

Capital Guarantee

(may require underwriting)

Guaranteed payment period  5 years

10 years

(Please note this option is only available for an Annuity for Life)



Hodge  
Life