

C. Payment

Address (or name and address of Bank/Building Society)

Payee(s)

Method of payment

Cheque
Standing Order

Sort Code

Account No.

Building Society Roll No.

D. The Purchaser (if other than the annuitant(s))

Surname

Address

Forenames

Postcode

Relationship to Annuitant

Telephone No.

Second purchaser (if any)

Surname

Address

Forenames

Postcode

Relationship to Annuitant

Telephone No.

PERSONAL DATA

Personal information that you disclose on this form will be subject to the provisions of the Data Protection Act 1998 (the Act). The information will be retained by Hodge Life Assurance Company Ltd (Hodge Life) who is the data controller, and may be stored on computer, microfilm, or in paper form. The information about you will be used for the following purposes(s) and may be shared with :

- Other members of the Julian Hodge Bank Group (the Group)*:- to provide you with the service applied for; to assist in servicing your other relationships with the Group; for underwriting and claims handling purposes; to assist in fraud prevention, money laundering checks and regulatory reporting; for purposes of market and product analysis.
- Other third parties:- to provide you with the service applied for; for underwriting and claims handling purposes; to assist in fraud prevention, money laundering checks and regulatory reporting; to help resolve a complaint; so that services may be processed on behalf of the Group; where the Group is required or permitted to do so by law.

*Julian Hodge Bank Group means Julian Hodge Bank Limited, its subsidiaries and its associated companies.

Hodge Life may also use your information to contact you about its products and services and those of companies within the Group, and third party providers that it believes may be of interest to you. If you would prefer not to receive marketing promotions please either tick this box

or write to the Office and Compliance Manager, Hodge Life, 30 Windsor Place, Cardiff, CF10 3UR using the reply paid envelope provided.

You have the right of access to your personal information held on Hodge Life files by written request and upon payment of a fee.

Telephone calls may be monitored and/or recorded in the interests of security and to help improve service.

E. Declaration

I/we declare that to the best of my/our knowledge and belief, the statements made in this application are complete and correct. I/we agree that the policy will be issued in the name of the Annuitant(s) unless I/we have given instructions to the contrary.

I/we have read and understood the Personal Data statement and consent to the use of my/our information for the purposes stated.

A copy of the policy document and completed application form is available on request.

Signature of Annuitant(s) or purchaser(s) if different

Date

